



Donation of Securities Form

Denise Louie Education Center

Thank you for your gift of securities to Denise Louie Education Center.

Please fill out the information below:

Name & Type of Securities (ex: IBM Common stock)

Number of Shares

Date of Transfer

Donor's Name

Broker's Name

Donor's Street Address

Broker's Company

Donor's City/State/Zip

Broker's Phone Number

Donor's Phone Number

Donor's Signature

Denise Louie Education Center's broker contact information is below:

Investment Info	
Investment Firm	Fidelity Investments
Account Title	Denise Louie Education Center
Account Number	Z83-081760
Fidelity's Depository Trust Company (DTC) number	0226
Tax ID Number	91-1016974
Regular Mailing Address	100 Crosby Parkway; Covington, KY 41015

After Denise Louie Education Center receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Denise Louie Education Center or the stock was unconditionally delivered to Denise Louie Education Center). All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact Nikki Huang at : (425) 533-0805 or nhuang@deniselouie.org for any questions. Denise Louie Education Center is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.