

Legacy Gift Enrollment Form

| Donor information: | |
|---|---------------------------------------|
| Name: | |
| Address: | |
| Telephone: | |
| Email: | |
| Type of gift commitment I/We have named Denise Louise Education Center as a beneficiary of | of my/our: (boxes to check) |
| □ Will | |
| ☐ Living Trust | |
| ☐ Life Insurance Policy | |
| ☐ Retirement Account | |
| □ Donate stocks | |
| ☐ Charitable Remainder Trust | |
| Other: | |
| Purpose of gift | |
| My gift is to be used for the following purpose: (boxes to check) | |
| ☐ Greatest need | |
| □ Operating endowment | |
| □ Restricted for: | |
| Gift amount or approximate value: \$ | |
| Attached copy of relevant portions of legal documents relating to m Education Center or a letter from my legal or financial advisor that a | |
| Education Center of a letter from my legal of financial davisor that t | rescribes nature and purpose of gift. |
| Gift recognition (check boxes) | |
| ☐ I/We would like my/our name/s to appear in Denise Louie E follows: | ducation Center publications as |
| ☐ I wish to remain anonymous | |
| Signature: | _ Date |
| Print name: | _ |
| Signature: | _ Date |
| Drint name: | <u> </u> |